



METRO GLOBAL HOLDINGS CORP.

Mezzanine Floor, Renaissance Tower, Meralco Avenue, Ortigas Center, Pasig City

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS

Please be informed that the Annual Stockholders' Meeting of **METRO GLOBAL HOLDINGS CORPORATION** (the "Corporation") shall be held on **31 July 2025** (Thursday) at **10:00 am (Philippine time) to be conducted virtually** and attendance at the meeting will be via remote communication only. Only shareholders of record as of 25 June 2025 shall be entitled to notice and to vote at the said meeting.

The Agenda of the Meeting is as follows:

1. Proof of Due Notice of Meeting and Determination of Quorum
2. Approval of the Minutes of the Annual Shareholder's meeting held on 25 July 2024
3. Presentation of Chairman's Report
4. Approval of the Audited Financial Statements for the calendar year ended December 31, 2024
5. Ratification of Acts and Resolutions of the Board, Board Committees and Officers since the 2024 Annual Shareholder's Meeting
6. Election of Directors (including Independent Directors)
7. Approval of the 1-year term extension of the Independent Director Francisco C. Gonzalez
8. Election of External Auditor
9. Other matters
 - (a) Ratification by Stockholders of 2012 Debt to Equity Conversion of P800 million Debt to Fil-Estate Management, Inc. into 800 million shares of the Corporation
 - (b) Ratification by Stockholders of 2014 Debt to Equity Conversion of P200.15 million Debt to Fil-Estate Management, Inc. into 200.15 million shares of the Corporation
 - (c) Approval by Shareholders of Waiver of Public Offering of the 800 million and 200.15 million shares issued to parent company, Fil-Estate Management, Inc.
10. Adjournment

Stockholders who intend to participate in the Meeting via remote communication must register by filling up the form that can be downloaded at <https://metroglobalholdings.com/asmregister/> and submit the required information on or before 21 July 2025. Online registration will be open from 01 July 2025 at 9:00am to 29 July 2025 at 5:00pm. All information received will be subject to verification by the Corporate Secretary and the Stock and Transfer Agent.

We are not soliciting your proxy. However, if you would be unable to attend the Meeting but would like to be represented thereat, you should send a scanned copy of the a proxy form (which need not be notarized) with other supporting documents via email to investor-relations@metroglobalholdings.com or send a hard copy to the Office of the Corporate Secretary at Poblador Bautista & Reyes Law Offices, 34th Floor Tower 1, The Enterprise Center, 6766 Ayala Avenue corner Paseo de Roxas, Makati City not later than 21 July 2025. Validation of proxies shall be held on 25

July 2025 at 9:00am at the Office of the Corporate Secretary. Sample formats of the proxy forms for individual and corporate stockholders are available in the Corporation's Definitive Information Statement or can be downloaded at <https://metroglobalholdings.com/PROXY-2025.pdf>.

Stockholders who have successfully registered (a) will be provided access to the live streaming of the Meeting, (b) can vote on the Agenda items using the online ballot that will be sent to them; and (c) can send their questions or comments on the Agenda items by email to investor-relations@metroglobalholdings.com with subject "MGH 2025 ASM Question/Comment." Stockholders who will participate in the Meeting are encouraged to send their questions or comments on or before 29 July 2025. Relevant questions on the Agenda items will be read and answered by the concerned officers during the Meeting.

The Definitive Information Statement which contains a brief explanation of each item in the Agenda, the procedures for attending the Meeting via remote communication and for casting votes *in absentia*, Quarterly Reports as of 31 March 2025 and other documents related to the 2025 Annual Stockholders Meeting are posted in the Company's website at <https://metroglobalholdings.com> and PSE EDGE portal via <https://edge.pse.com.ph>.

Pasig City, June 15, 2025.

METRO GLOBAL HOLDINGS CORPORATION

By:

A handwritten signature in black ink, appearing to read "Gilbert R. T. Reyes".

GILBERT RAYMUND T. REYES

Corporate Secretary